B9F (Official Form 9F) (Chapter 11 Corporation/Partnership Case) (12/08)

Case Number 09-37209

UNITED STATES BANKRUPTCY COURT Southern District of Texas

Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines

A chapter 11 bankruptcy case concerning the debtor(s) listed below was filed on 9/30/09.

You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below.

NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

See Reverse Side For Important Explanations

Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

PS America, Inc.

dba ProSource Design Center of Houston, dba ProSource of Albuquerque, dba ProSource of Baltimore, dba ProSource of Baltimore Design Center,

dba ProSource of Boca Raton 450 South Ronald Regan Blvd

Longwood, FL 32750

Case Number: 09–37209	Social Security / Individual Taxpayer ID / Employer Tax ID / Other nos: 25–1807439
Attorney for Debtor(s) (name and address): Shari L Heyen Greenberg Traurig LLP 1000 Louisiana Ste 1800 Houston, TX 77002 Telephone number: 713–374–3500	

Meeting of Creditors

Time: 12:00 PM Date: November 13, 2009

Location: Suite 3401, 515 Rusk Ave, Houston, TX 77002

Deadline to File a Proof of Claim

Proof of claim must be received by the bankruptcy clerk's office by the following deadline: For all creditors (except a governmental unit): 2/11/10 For a governmental unit:

Creditor with a Foreign Address:

A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.

Deadline to File a Complaint to Determine Dischargeability of Certain Debts:

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Address of the Bankruptcy Clerk's Office: United States Bankruptcy Court PO Box 61010 Houston, TX 77208 Telephone number: (713) 250–5500	For the Court: Clerk of the Bankruptcy Court:
Hours Open: Monday – Friday 9:00 AM – 5:00 PM	Date: 10/15/09

EXPLANATIONS B9F (Official Form 9F) (12/08)

Creditors Generally The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in case. Creditors Generally The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in case. Creditors Generally Prohibited collection actions are listed in Bankruptcy Code §§ 362. Common examples of prohibited actions include contacting the debtor's property and may continue to operate any business. Prohibited collection actions are listed in Bankruptcy Code §§ 362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuit foreclosures. Under certain include contacting the debtor the debtor; repossessing the debtor's property; and starting or continuing lawsuit foreclosures. Under certain increumstances, the stay may be limited to 30 days or not exist at all, although the decan request the court to extend or impose a stay. Meeting of Creditors A meeting of creditors is scheduled for the date, time and location listed on the front side. The debtor's representative must be present at the meeting to be questioned under outh by the trustee and vinbout further notice. The court, after notice and a hearing, may order that United States trustee not conver the meeting if the debtor has filed a plan for which the debtor solited acceptance before filling the case. Claims A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with notice about the claim. Whether or not your claim is scheduled, you are permitted to so contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim. If your claim is not listed as disputed, out in griph to over on the plan. A secured creditor retains rights in its collateral regardless of whether that c	Bankruptcy Čase court by or against the debtor(s) listed on the front side, and an order for relief has been entered. Chapter 11 a a debtor to reorganize or liquidate pursuant to a plan. A plan is not reflective unless confirmed by the court. Y may be sent a copy of the plan and a disclosure statement telling you about the plan, and you may- to confirmation of the plan and a disclosure statement telling you about the plan, and you may- to confirmation of the plan and a disclosure statement telling you about the plan, and you may- to confirmation of the plan and a disclosure statement telling you about the plan, and you may- to confirmation of the plan and a disclosure statement telling you about the plan, and you may- to confirmation of the debtor's property and may continue to operate any business. Legal Advice The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights it case. Creditors Generally Prohibited collection actions are listed in Bankruptcy Code §§ 362. Common examples of prohibited actions money or obtain property from the debtor; repossessing the debtor's property; adriting or continuing laws forcelosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the can request the court to extend or impose a stay. Meeting of Creditors A meeting of creditors is scheduled for the date, time and location listed on the front side. The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors. Cre are welcome to attend, but are not required to do so. The meeting may be continuing and concluded at a later or without further notice. The court, after notice and a hearing, may order that the United States trustee not cow the meeting if the debtor has filed a plan for which the debtor solicited acceptanced and concluded at a later without further notice. The court, after notice and a hearing, may order that the United States trustee not cow the meeting if t		221 271 11101 D D) (Oncar roll) (12/0
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